

Date: 14th February, 2022

To,
The Manager – Listing Department
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

ISIN	INE065I07023
Scrip Code	973382
Scrip ID	733OICPL26

Subject: Asset cover details with respect to the listed non-convertible debt securities issued by M/s. One International Center Private Limited (“the Company”) as per Regulation 54(2) of The Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 54(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the non-convertible debt securities issued by the Company are fully secured and the asset cover is more than 100%. Further, note that the non-convertible debentures are secured by way of pari passu charge on the mortgaged properties as evidenced by mortgage documents of the Company.

This is for your information and records.

Yours faithfully,

**For One International Center Private Limited
(Formerly known as Indiabulls Real Estate Company Private Limited)**



Ritu Yatender Verma
Company Secretary and Compliance Officer
Membership No.: A41397
Place: Mumbai