

Date: 12th April 2022

To,
The Manager – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001

ISIN	INE065I07023
Scrip Code	973382
Scrip ID	733OICPL26

Subject: Details of International Securities Identification Number (ISINs) in respect of private placement of Non-Convertible Bonds (“NCBs”) issued by One International Center Private Limited (“the Company”).

Dear Sir/Madam,

This is to inform you that pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 and its clarifications vide SEBI Circular CIR/DDHS/P/59/2018 dated March 28, 2018 regarding specifications related to International Securities Identification Number (ISINs) for private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, we hereby submit the below statement for the period 1/10/2021 to 31/03/2022 (both days inclusive).

One International Center Private Limited (formerly known as Indiabulls Real Estate Company Private Limited)

Registered Office: 448-451 Indiabulls House, Udyog Vihar Phase V, Gurugram, Haryana, 122016

Corporate Office: One International Center, Tower - 1, 10th Floor, Plot No. 612-613, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400013

Name	ISIN	Issuance	Maturity	Coupon Rate	Payment	Embedded option if any		Amount Issued	Amount	Category
						Put Option Details	Call Option Details			
One International Center Private Limited (Formerly known as Indiabulls Real Estate Company Private Limited)	INE065I07023	12-08-2021	12-08-2026	<p>Coupon Rate on the Deemed Date of Allotment shall be 7.33% per annum (“Initial Coupon Rate”)</p> <p>Thereafter, Coupon Rate shall be the aggregate of</p> <p>(a) Reference MCLR Rate (being Deutsche Bank AG, Mumbai’s 3 month MCLR), as reset from time to time in accordance with the Bond Trust Deed and</p> <p>(b) the Margin (being the difference between Initial Coupon Rate and the Reference MCLR Rate as at the Deemed Date of Allotment)</p> <p>Coupon shall be payable on each Coupon Payment Dates</p>	Quarterly, starting from 30-09-2021	Not Applicable	Not Applicable	471,00,00,000/-	471,00,00,000/-	Plain Vanilla

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Kindly acknowledge the receipt and take note of the same.

Thanking you.

Yours Faithfully,

For One International Center Private Limited
(Formerly known as Indiabulls Real Estate Company Private Limited)

Ritu Verma
Company Secretary and Compliance Officer
ICSI Membership No.: A41397

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